UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Case No. 12-mc-00115-JSR

Plaintiff.

V.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

NOTICE OF APPEARANCE

MADOFF SECURITIES

PLEASE TAKE NOTICE that the undersigned hereby appears as counsel of record for the defendants Jay Gaines & Co., Inc. Profit Sharing Plan, Jay Gaines, individually and in his fiduciary capacity as trustee of the Jay Gaines & Co., Inc. Profit Sharing Plan, Sherry Gaines individually and in her fiduciary capacity as trustee of the Jay Gaines & Co., Inc. Profit Sharing Plan. All notices given or required to be given in the case and all papers filed in this case should be served upon the undersigned. The undersigned certifies that he is admitted to practice in this Court.

Dated: May 3, 2012 SILLS CUMMIS & GROSS P.C.

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